FORM D

UNITED STATES

SECURITIES AND EXCHANGE COMMISSION

Washington, D.C 20549 FORM D



NOTICE OF SALE OF SECURITIES
PURSUANT TO REGULATION D,
SECTION 4(6), AND/OR
UNIFORM LIMITED OFFERING EXEMPTION

SEC USE ONLY		·
Prefix Serial		
1		
DATE RECEIVED		
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Name of Offering (☐ check if this is an amendment and name has changed, and indicate change.) AURORA PRECIOUS METALS 2003 OFFERING	
Filing Under (Check box(es) that apply): ⊠Rule 504 □Rule 505 □Rule 506 □Section 4(6) □Type of Filing: ⊠New Filing □Amendment	JUN C 2 2000
A. BASIC IDENTIFICATION DATA	/./
1. Enter the information requested about the issuer	
Name of Issuer (check if this is an amendment and name has changed, and indicate change.) AURORA PRECIOUS METALS, INC.	The state of the s
Address of Executive Offices (Number and Street, City, State, Zip Code) #980 - 525 Seymour Street, Vancouver, BC V6B 3H7	Telephone Number (Including Area Code) 604-685-1527
Address of Principal Business Operations (Number and Street, City, State, Zip Code) (if different from Executive Offices)	Telephone Number (Including Area Code)
Brief Description of Business AURORA PRECIOUS METALS, Inc. performs precious metals exploration and	extraction. PROCESSED
Type of Business Organization ⊠ corporation □ limited partnership, already formed □ other (please specify): □ business trust □ limited partnership, to be formed	JUN 04 2003
Actual or Estimated Date of Incorporation or Organization: MonthJANYear: 1997 Jurisdiction of Incorporation or Organization: (Enter two-letter U.S. Postal Service abbreviation for State jurisdiction) NEVADA GENERAL INSTRUCTIONS Federal:	□ Actual □ Estimated FINANCIAL

Federal

Who Must File: All issuers making an offering of securities in reliance on an exemption under Regulation D or Section 4(6), 17 CFR 230.501 et seq. or 15 U.S.C. 77d(6).

When To File: A notice must be filed no later than 15 days after the first sale of securities in the offering. A notice is deemed filed with the U.S. Securities and Exchange Commission (SEC) on the earlier of the date it is received by the SEC at the address given below or, if received at that address after the date on which it is due, on the date it was mailed by United States registered or certified mail to that address.

Where to File: U.S. Securities and Exchange Commission, 450 Fifth Street, N.W., Washington, D.C. 20549

Copies Required: Five (5) copies of this notice must be filed with the SEC, one of which must be manually signed. Any copies not manually signed must be photocopies of the manually signed copy or bear typed or printed signatures.

Information Required: A new filing must contain all information requested. Amendments need only report the name of the issuer and offering, any changes thereto, the information requested in Part C, and any material changes from the information previously supplied in Parts A and B. Part E and the Appendix need not be filed with the SEC.

Filing Fee: There is no federal filing fee.

State:

This notice shall be used to indicate reliance on the Uniform Limited Offering Exemption (ULOE) for sales of securities in those states that have adopted ULOE and that have adopted this form. Issuers relying on ULOE must file a separate notice with the Securities Administrator in each state where sales are to be, or have been made. If a state requires the payment of a fee as a precondition to the claim for the exemption, a fee in the proper amount shall accompany this form. This notice shall be filed in the appropriate states in accordance with state law. The Appendix to the notice constitutes a part of this notice and must be completed.

ATTENTION

Failure to file notice in the approp	riate states will not result in a lo	ss of the federal exemption. Conversely,	, failure
to file the appropriate federal notice	ce will 🥙 tresult in a loss of an a	available state exemption unless such ex	cemption
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ss the form displays a currently valid OMB control number.



A. BASIC IDENTIFICATION DATA
2. Enter the information requested for the following:
• Each promoter of the issuer, if the issuer has been organized within the past five years;
• Each beneficial owner having the power to vote or dispose, or direct the vote or disposition of, 10% or more of a class of
equity securities of the issuer;
• Each executive officer and director of corporate issuers and of corporate general and managing partners of partnership issuers;
and
Each general and managing partner of partnership issuers.
Check Box(es) that Apply: ☐Promoter ☑Beneficial Owner ☑Executive Officer ☑Director ☐General and/or
Managing Partner
Full Name (Last name first, if individual)
STUNDER, WALTER
Business or Residence Address (Number and Street, City, State, Zip Code)
#980 - 525 Seymour Street, Vancouver, BC V6B 3H7
Check Box(es) that Apply: □Promoter □Beneficial Owner ⊠Executive Officer ⊠Director □General and/or
Managing Partner
Full Name (Last name first, if individual)
MAXWELL, DAVID
Business or Residence Address (Number and Street, City, State, Zip Code)
#980 - 525 Seymour Street, Vancouver, BC V6B 3H7
Check Box(es) that Apply: □Promoter □Beneficial Owner □Executive Officer ☑Director □General and/or
Managing Partner
Full Name (Last name first, if individual)
STUNDER, KEVIN
Business or Residence Address (Number and Street, City, State, Zip Code)
#980 - 525 Seymour Street, Vancouver, BC V6B 3H7
Check Box(es) that Apply: □Promoter □Beneficial Owner ⊠Executive Officer ⊠Director □General and/or
Managing Partner
Full Name (Last name first, if individual)
YEAGER, DAVID
Business or Residence Address (Number and Street, City, State, Zip Code)
#980 - S25 Seymour Street, Vancouver, BC V6B 3H7
Check Box(es) that Apply: □Promoter □Beneficial Owner □Executive Officer □Director □General and/or
Managing Partner
Full Name (Last name first, if individual)
Business or Residence Address (Number and Street, City, State, Zip Code)
Check Box(es) that Apply: □Promoter □Beneficial Owner □Executive Officer □Director □General and/or
Managing Partner
Full Name (Last name first, if individual)
Business or Residence Address (Number and Street, City, State, Zip Code)
Check Box(es) that Apply: □Promoter □Beneficial Owner □Executive Officer □Director □General and/or
Managing Partner
Full Name (Last name first, if individual)
Business or Residence Address (Number and Street, City, State, Zip Code)
Check Box(es) that Apply: □Promoter □Beneficial Owner □Executive Officer □Director □General and/or
Managing Partner
Full Name (Last name first, if individual)
Project of Project Add Add Add Add Add Add Add Add Add Ad
Business or Residence Address (Number and Street, City, State, Zip Code)

B. INFORMATION ABOUT OFFERING
1. Has the issuer sold cr does the issuer intend to sell, to non-accredited investors in this offering? Yes:[] No:[X]
Answer also in Appendix, Column 2, if filing under ULOE.
2. What is the minimum investment that will be accepted from any individual? \$100,000
3. Does the offering permit joint ownership of a single unit? Yes:[] No:[X]
4. Enter the information requested for each person who has been or will be paid or given, directly or indirectly, any commission or
similar remuneration for solicitation of purchasers in connection with sales of securities in the offering. If a person to be listed is an
associated person or agent of a broker or dealer registered with the SEC and/or with a state or states, list the name of the broker or dealer.
If more than five (5) persons to be listed are associated persons of such a broker or dealer, you may set forth the information for that broker or dealer only.
Full Name (Last name first, if individual)
Tall I maile (Laute halle and though
Business or Residence Address (Number and Street, City, State, Zip Code)
Name of Associated Broker or Dealer
Control of the state of the sta
States in Which Person Listed Has Solicited or Intends to Solicit Purchasers (Check "All States" or check individual States)
(Check "All States" or check individual States)
[IL] [IN] [IA] [KS] [KY] [LA] [ME] [MD] [MA] [MI] [MN] [MS] [MO]
[MT] [NE] [NV] [NH] [NJ] [NM] [NY] [NC] [ND] [OH] [OK] [OR] [PA]
[RI] [SC] [SD] [TN] [TX] [UT] [VT] [VA] [WA] [WV] [WI] [WY] [PR]
Full Name (Last name first, if individual)
Business or Residence Address (Number and Street, City, State, Zip Code)
Name of Associated Broker or Dealer
States in Which Person Listed Has Solicited or Intends to Solicit Purchasers
(Check "All States" or check individual States)
[AL] [AK] [AZ] [AR] [CA] [CO] [CT] [DE] [DC] [FL] [GA] [HI] [ID]
[IL] [IN] [IA] [KS] [KY] [LA] [ME] [MD] [MA] [MI] [MN] [MS] [MO]
[MT] [NE] [NV] [NH] [NJ] [NM] [NY] [NC] [ND] [OH] [OK] [OR] [PA] [RI] [SC] [SD] [TN] [TX] [UT] [VT] [VA] [WA] [WV] [WI] [WY] [PR]
Full Name (Last name first, if individual)
D : D : 1
Business or Residence Address (Number and Street, City, State, Zip Code)
Name of Associated Broker or Dealer
States in Which Person Listed Has Solicited or Intends to Solicit Purchasers
(Check "All States" or check individual States)
[AL] [AK] [AZ] [AR] [CA] [CO] [CT] [DE] [DC] [FL] [GA] [HI] [ID]
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[MT] [NE] [NV] [NH] [NJ] [NM] [NY] [NC] [ND] [OH] [OK] [OR] [PA]
[RI] [SC] [SD] [TN] [TX] [UT] [VT] [VA] [WA] [WV] [WI] [WY] [PR]

C. OFFERING PRICE, NUMBER OF INVESTORS, EXPENSES AND	USE OI	FPROCEE	DS
1. Enter the aggregate offering price Of securities included in this offering and the total			
amount already sold. Enter "0" if answer is "none" or "zero". If the transaction is an			
exchange offering, check this box [] and indicate in the column below the amounts of			
the securities offered for exchange and already exchanged.			
		egate	Amount Already
Type of Security	Offerin	g Price	Sold
Debt			
Equity [X] Common [] Preferred	\$1,00	0,000	\$0
Convertible Securities (including warrants)			
Partnership Interests			
Other (Specify:)			
Total	\$1,00	0,000	\$0
Answer also in Appendix, Column 3, if filing under ULOE			
2. Enter the number of accredited and non-accredited investors who have purchased securities in this offering and the aggregate dollar amounts of their purchases. For offerings under Rule 504, indicate the number of persons who have purchased securities and the aggregate dollar amount of their purchases on the total lines. Enter "0" if answer is "none" or "zero."			
	Number	of Investors	Aggregate Dollar Amount of Purchases
Accredited Investors			
Non-accredited Investors			
Total (for filings under Rule 504 only)			
Answer also in Appendix, Column 4, if filing under ULOE			
			1
Regulation A			
Rule 504			
Total			
4. a. Furnish a statement of all expenses in connection with the issuance and distribution			
of the securities in this offering. Exclude amounts relating solely to organization expenses			
of the issuer. The information may be given as subject to future contingencies. If the			
amount of an expenditure is not known, furnish an estimate and check the box to the left			
of the estimate.			
	Est	imate?	Dollar Amount
Transfer Agent's Fees]	X]	\$350
Printing and Engraving Costs.	[]	
Legal Fees	[]	\$10,000
Accounting Fees	Ī	Ī	
Engineering Fees	[1	
Sales Commissions (Specify finder's fees separately)]]	
Other Expenses (identify)	Ī	1	
Total]	ĵ	\$10,350
4. b. Enter the difference between the aggregate offering price given in response to Part C question 1 and total expenses furnished in response to Part C-Question 4.a. This difference is the "adjusted gross proceeds to the issuer."			\$989,650



C. OFFERING PRICE, NUMBER OF INVESTORS, EXPENSI	ES AN	D USE OF PRO	OCEEL	S
5. Indicate below the amount of the adjusted gross proceeds to the issuer used or proposed to be used for each of the purposes shown. If the amount for any purpose is not known, furnish an estimate and check the box to the left of the estimate. The total of the payments listed must equal the adjusted gross proceeds to the issuer set forth in response to Part C-Question 4.b. above.				
	Est.	Payments to Officers, Directors, & Affiliates	Est.	Payments To Others
Salaries and fees	[X]	\$160,000	[X]	\$125,000
Purchase of real estate	$[\]$][][
Purchase, rental or leasing and installation of machinery and equipment	[][[]	
Construction or leasing of plant buildings and facilities	[][[] [-
Acquisition of other businesses (including the value of securities involved in this				
offering that may be used in exchange for the assets or securities of another	[]		[]	
issuer pursuant to a merger	L		_	
Repayment of indebtedness	[][_][]	
Working capital	[]	\$189,65 0	[]	
Other (specify) GEOLOGIC WORK	[X]	\$440,000	[X]	\$75,000
Other (specify)	[][[]	
Other (specify)	[][[]	
Other (specify)	[][[]	
Other (specify)	[]		[]	
Column TOTAL		\$789,650		\$200,000
TOTAL PAYMENTS LISTED (BOTH COLLUMNS)		\$	989,650	
D FEDERAL SIGNATURE				

	D. FEDERAL SIGNATUR	RE
505, the following signature constitutes	s an undertaking by the issuer to furnish	horized person. If this notice is filed under Rule to the U.S. Securities and Exchange Commission, non-accredited investor pursuant to paragraph (b)
Issuer (Print or Type) AURORA PRECIOUS METALS, INC.	Signature	May 9/03
Name of Signer (Print or Type) WALTER STUNDER	Title of Signer (Print or Type) PRESIDENT	

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	E. STATE SIGNATURE	
1. Is any party described in 17 CFR 230.25 provisions of such rule?	52 (c), (d), (e) or (f) presently subject to	any of the disqualification []Yes [X]No
See Appendix, Column 5	5, for state response.	
2. The undersigned issuer hereby undertak on Form D (17 CFR 239.500) at such time		f any state in which this notice is filed, a notice
3. The undersigned issuer hereby undertak the issuer to offerees.	es to furnish to the state administrators,	upon written request, information furnished by
availability of this exemption has the burde	OE) of the state in which this notice is fi en of establishing that these conditions h	iled and understands that the issuer claiming the lave been satisfied.
The issuer has read this notification and known the undersigned duly authorized person.	lows the contents to be true and has duly	caused this notice to be signed on its behalf by
Issuer (Print or Type) AURORA PRECIOUS METALS, INC.	Signature	Date May 9/03
Name of Signer (Print or Type)	Fitle of Signer (Print or Type)	

Instruction:

Name of Signer (Print or Type) WALTER STUNDER

Print the name and title of the signing representative under his signature for the state portion of this form. One copy of every notice on Form D must be manually signed. Any copies not manually signed must be photocopies of the manually signed copy or bear typed or printed signatures.

PRESIDENT

	,			APPE	NDIX				
1	investo State	credited	3 Type of security and aggregate offering price offered in state (Part C-Item 1)	4 Type of investor and amount purchased in State (Part C-Item 2)			5 Disqualification under State ULOE (if yes, attach explanation of waiver granted) (Part E-Item 1)		
State	Yes	No		Number of Accredited Investors	Amount	Number of Non- accredited Investors	Amount	Yes	No
AL	103	110		Investors	Amount	Investors	Amount	103	110
AK									
AZ									
AR	_								
CA									
СО									
CT									
DE									
DC									
FL									
GA					·				
HI			•						
ID									
IL									
IN									
IA									
KS									
KY									
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MA				ļ					
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MN									
MS									
MO				_			1		

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	investo State	credited	3 Type of security and aggregate offering price offered in state (Part C-Item 1) ATTENDIA Type of investor and amount purchased in State (Part C-Item 2)				5 Disqualification under State ULOE (if yes, attach explanation of waiver granted) (Part E-Item 1)		
			(1 art C-rum 1)	Number of Accredited		Number of Non- accredited			
State MT	Yes	No		Investors	Amount	Investors	Amount	Yes	No
NE NE									
NV NV			1						
NH		-							
NJ							·		
NM								1	-
NY									
NC									
ND									
OH									
OK									
OR									
PA									
RI									
SC									
SD		_							
TN									
TX		NO	COMMON \$1,000,000						
UT									
VT									
VA									
WA									
WV									
WI									
WY									
PR									